## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:	8 §	Chapter 11
FIELDWOOD ENERGY III LLC, et al.	§ §	Case No. 20-33948 (MI)
Post-Effective Date Debtors. <sup>1</sup>	<b>§</b>	(Jointly Administered)
	§	Re: ECF Nos. 2087, 2291

NOTICE OF FILING OF REVISED ORDER APPROVING FOURTH AND FINAL FEE APPLICATION OF ALIXPARTNERS, LLP AS FINANCIAL ADVISOR FOR THE DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED DURING (I) FOURTH FEE PERIOD FROM MAY 1, 2021 THROUGH AUGUST 27, 2021, AND (II) FINAL COMPENSATION PERIOD OF AUGUST 3, 2020 THROUGH AUGUST 27, 2021

PLEASE TAKE NOTICE that on October 12, 2021, AlixPartners, LLP ("Alix") filed the Joint (I) Fourth Interim Fee Application for the Period May 21, 2021 Through August 27, 2021 and (II) Final Fee Application for the Period August 3, 2020 Through August 27, 2021 for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Chapter 11 Debtors (ECF No. 2087) (the "Final Fee Application").

PLEASE TAKE FURTHER NOTICE that the deadline to file an objection to the Final Fee Application passed on November 2, 2021, and no objections or responses to the Final Fee Application

<sup>&</sup>lt;sup>1</sup> The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "**Post-Effective Date FWE I Subsidiaries**") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

were received.

PLEASE TAKE FURTHER NOTICE that on December 1, 2021, the Court entered an Order to Supplement (ECF No. 2291) with respect to the Final Fee Application, granting Alix leave to file a proposed form of order in the form required by the Complex Procedures (the "Revised Proposed Order").

PLEASE TAKE FURTHER NOTICE that the Revised Proposed Order is annexed hereto as **Exhibit A**. A blackline of the Revised Proposed Order marked against the proposed order filed with the Final Fee Application is attached hereto as **Exhibit B**.

Date: December 2, 2021

Houston, Texas

## /s/ Alfredo R. Pérez

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Attorneys for the Plan Administrator and certain Post-Effective Date Debtors

## **Certificate of Service**

I hereby certify that on December 2, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ Alfredo R. Pérez</u> Alfredo R. Pérez